

PRICING SUPPLEMENT

Pricing Supplement dated 4 April, 2002

Legal & General Finance PLC

Issue of GBP 200,000,000 5.875 per cent. Notes due April, 2033 Guaranteed by Legal & General Group Plc
under the U.S.\$2,000,000,000 Euro Medium-Term Note Programme

Repayment of the principal and payment of any interest or premium in connection with the Notes has been guaranteed by Legal & General Group Plc.

The Issuer (a) has complied with its obligations under the rules and regulations of the UKLA and the London Stock Exchange (the "Relevant Requirements") in relation to the admission to and continuing listing of Notes issued under the Programme and of any previous issues made by it under the Programme and listed on the Official List of the UKLA and admitted to trading on the London Stock Exchange; (b) confirms that it will have complied with its obligations under the Relevant Requirements in relation to the admission to listing and trading of the Notes by the time when the Notes are so admitted; and (c) has not, since the last publication of information in compliance with the Relevant Requirements about the Programme, the date of any previous issues made by it under the Programme and listed on the Official List of the UKLA and admitted to trading on the London Stock Exchange, or the Notes, having made all reasonable enquiries, become aware of any change in circumstances which could reasonably be regarded as significantly and adversely affecting its ability to meet its obligations as an Issuer in respect of the Notes as they fall due.

Subject in all respects to the terms and conditions of the Distribution Agreement dated April 29, 1992, as amended by a letter agreement, dated as of September 14, 1992, the Second Amendment, dated as of May 19, 1993, a letter agreement, dated as of November 10, 1993, the Fourth Amendment, dated as of May 20, 1994, a letter agreement, dated as of May 12, 1995, the Sixth Amendment, dated as of May 14, 1996, the Seventh Amendment, dated as of June 12, 1998, the Eighth Amendment, dated as of June 24, 1999, the Ninth Amendment, dated as of June 20, 2000, the Tenth Amendment, dated as of June 29, 2001 and by a letter agreement, dated as of November 29, 2001 (as amended, supplemented, stated or otherwise modified from time to time, the "Distribution Agreement"), among Legal & General Group Plc, Legal & General Finance Europe B.V., a corporation with its official seat in Hilversum, The Netherlands, and Legal & General Finance PLC, the undersigned and the other Agents referred to therein (including, without limitation, the conditions set forth in Section 6 thereof), the undersigned agrees to purchase the following Notes of Legal & General Finance PLC on the following terms (to the extent applicable):

1. (i) Issuer: Legal & General Finance PLC
- (ii) Guarantor: Legal & General Group Plc
2. (i) Series Number: 57
- (ii) Tranche Number: 1
(If fungible with an existing Series, details of that Series, including the date on which

the Notes become fungible).

3. Specified Currency or Currencies: Great British Pounds ("GBP")
4. Aggregate Principal Amount:
 - (i) Series: GBP 200,000,000
 - (ii) Tranche: GBP 200,000,000
5. (i) Issue Price: 98.338 per cent of the Aggregate Principal Amount
(ii) Net proceeds: GBP 195,426,000
6. Specified Denominations: GBP 1,000
GBP 10,000
GBP 100,000
7. (i) Settlement Date: 5 April 2002
(ii) Interest Commencement Date (if different from the Issue Date): 5 April 2002
8. Maturity Date: 5 April 2033
9. Interest Rate Basis: 5.875 % Fixed Rate
10. Redemption/Payment Basis: Redemption at par
11. Put/Call Options: none
12. Status of the Notes: Senior
13. Listing: London
14. Method of distribution: Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15. Fixed Rate Note Provisions: Applicable
 - (i) Interest Rate(s): 5.875 per cent per annum payable annually in arrear
 - (ii) Interest Payment Date(s): Interest will accrue on a fixed rate basis from and including 5 April 2002 and will be payable annually in arrear on 5 April each year thereafter up to and including the Maturity Date.
 - (iii) Fixed Coupon Amount(s): GBP 58.75 per GBP 1,000 in Nominal Amount
GBP 587.50 per GBP 10,000 in Nominal Amount
GBP 5875.00 per GBP 100,000 in Nominal Amount

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| (iv) | Broken Amount(s): | Not Applicable |
| (v) | Day Count Fraction: | Actual/Actual (ISMA) |
| (vi) | Other terms relating to the method of calculating interest for Fixed Rate | Not Applicable |
| 16. | Floating Rate Note Provisions | Not Applicable |
| 17. | Zero Coupon Note Provisions | Not Applicable |
| 18. | Indexed Note Provisions | Not Applicable |
| 19. | Dual Currency Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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|-----|---|----------------------------|
| 20. | Call Option | Not Applicable |
| 21. | Put Option | Not Applicable |
| 22. | Final Redemption Amount | Aggregate Principal Amount |
| 23. | Early Redemption Amount | |
| | Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same: | As per Conditions |

ADDITIONAL PROVISIONS RELATING TO DEDUCTION OR WITHHOLDING OF TAXES AND OTHER AMOUNTS

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|-----|--|----------------|
| 24. | Additional exceptions to obligations to pay Additional Amounts (This provision is to be included for certain issues of unlisted Notes by Legal & General Finance PLC): | Not Applicable |
| 25. | Holder's obligation to repay certain amounts not withheld or deducted in certain circumstances (This provision is to be included for certain issues of unlisted Notes by Legal & General Finance PLC): | Not Applicable |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26. Form of Notes: Bearer Notes. Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes on 40 days' notice.
27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No
28. Details relating to Instalment Notes, Instalment Amount, Instalment Date(s): Not Applicable
29. Conditions pursuant to Section 6 of the Distribution Agreement: 6(a), 6(b), 6(d) and 6(e) and (f) apply
30. Applicability of, and modifications to Section 3(e) of the Distribution Agreement: Applicable
31. Other terms or special conditions: Not Applicable

DISTRIBUTION

32. (i) If syndicated, names of Managers: Barclays Bank PLC
The Royal Bank of Scotland plc
- (ii) Stabilizing Manager (if any): Barclays Bank PLC
33. If non-syndicated, name of Dealer: Not Applicable

34. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

35. ISIN Code: XS0145680426
36. Common Code: 14568042
37. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable
38. Delivery: Delivery against payment
39. Additional Paying Agent(s) (if any): None

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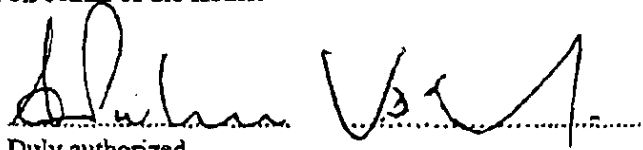
LISTING APPLICATION

This Pricing Supplement comprises the details required to list the issue of Notes described herein pursuant to the listing of the U.S.\$2,000,000,000 Euro Medium-Term Note Programme of Legal & General Finance PLC and Legal & General Finance Europe B.V.

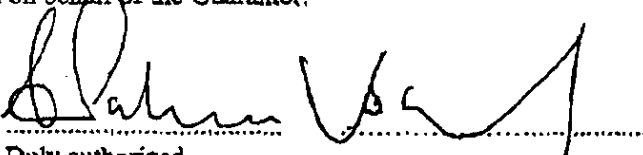
RESPONSIBILITY

The Issuer and the Guarantor accept responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By: 
Duly authorized

Signed on behalf of the Guarantor:

By: 
Duly authorized



END OF DOCUMENT

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